

ZAŁĄCZNIK 5 DO PLANU POŁĄCZENIA

OŚWIADCZENIE O STANIE KSIĘGOWYM SPÓŁKI PRZEJMOWANEJ RAVEN 26 SP. Z O.O. NA DZIEŃ 30.04.2025 SPORZĄDZONE DLA CELÓW POŁĄCZENIA

Zarząd Raven 26 sp. z o.o. z siedzibą w Warszawie (**Spółka Przejmowana**), zgodnie z art. 499 § 2 pkt 4 Kodeksu spółek handlowych oświadcza, że niniejsza informacja o stanie księgowym Spółki Przejmowanej na dzień 30.04.2025 r., przygotowana dla celów połączenia z Elektrotermex sp. z o.o., została sporządzona przy wykorzystaniu tych samych metod i w takim samym układzie jak ostatni bilans roczny.

Stan księgowy Spółki Przejmowanej – suma bilansowa na dzień 30.04.2025 r. wynosi 35.645.106,35 PLN, na potwierdzenie czego załącznikiem do niniejszego oświadczenia jest bilans na dzień 30.04.2025 r.

Załącznik:

Bilans Raven 26 sp. z o.o. na dzień 30.04.2025 r.

APPENDIX 5 TO MERGER PLAN

DECLARATION INCLUDING ACCOUNTING STATEMENT OF THE ABSORBED COMPANY RAVEN 26 SP. Z O.O. AS OF 30/04/2025 DRAWN UP FOR THE PURPOSES OF THE MERGER

The Management Board of Raven 26 sp. z o.o. with its registered office in Warsaw (the **Absorbed Company**), pursuant to Art. 499 § 2 item 4 of the Commercial Companies Code, hereby declares that the accounting information for the Absorbed Company as of 30/04/2025, prepared for the purposes of the merger with Elektrotermex sp. z o.o. was prepared using the same methods and in the same layout as the last annual balance sheet.

The accounting statement of the Absorbed Company – the balance sheet sum as of 30/04/2025 amounts to PLN 35,645,106.35, which is confirmed by the appendix thereto – the balance sheet as of 30/04/2025.

Appendix:

Balance sheet of Raven 26 sp. z o.o. as of 30/04/2025.

Za / For Raven 26 spółka z ograniczoną odpowiedzialnością:

Jarosław Kamiński
Członek Zarządu / Member of the Management Board

Raven 26 Sp. z o.o., Warszawa
Balance sheet as of 30.04.2025

ASSETS	30.04.2025 PLN	Prior year PLN	EQUITY AND LIABILITIES	30.04.2025 PLN	Prior year PLN
A. Non-current assets	35 602 331,00	35 602 331,00	A. Owners' equity	-8 245 266,50	-7 628 321,72
I. Intangible assets	0,00	0,00	I. Issued share capital	5 000,00	5 000,00
1. Research and development costs	0,00	0,00	II. Capital reserves, incl:	0,00	0,00
			- share premium (agio)	0,00	0,00
2. Goodwill	0,00	0,00	III. Revaluation reserve, incl:	0,00	0,00
3. Other intangible assets	0,00	0,00	- fair value adjustment	0,00	0,00
4. Advance payments on account of intangible assets	0,00	0,00	IV. Other capital reserves, incl:	0,00	0,00
			- as per the entity's constitutional document	0,00	0,00
II. Property, plant and equipment	0,00	0,00	- for treasury shares	0,00	0,00
1. Tangible assets			V. Accumulated profit (loss) carried forward	-7 633 321,72	-4 162 801,96
a) land (incl. perpetual usufruct right)	0,00	0,00	VI. Net profit (loss) for the period	-616 944,78	-3 470 519,76
b) buildings, premises, rights to premises, and civil engineering structures	0,00	0,00	VII. Deductions from net profit during the financial year (negative figure)	0,00	0,00
c) technical equipment and machinery	0,00	0,00			
d) vehicles	0,00	0,00			
e) other tangible assets	0,00	0,00			
	0,00	0,00	B. Liabilities and provisions for liabilities	43 890 372,85	43 263 007,95
	0,00	0,00	I. Provisions for liabilities	0,00	20 667,12
2. Assets under construction	0,00	0,00	1. Deferred tax liabilities	0,00	0,00
3. Advance payments on account of assets under construction	0,00	0,00	2. Provision for retirement benefits and similar obligations	0,00	0,00
			- non-current	0,00	0,00
III. Non-current receivables	0,00	0,00	- current	0,00	0,00
1. From related parties	0,00	0,00			
2. From third parties in which the entity has an equity interest	0,00	0,00			
			3. Other provisions	0,00	0,00
3. From third parties	0,00	0,00	- non-current	0,00	20 667,12
			- current	0,00	20 667,12
IV. Non-current investments	35 602 331,00	35 602 331,00	II. Non-current liabilities	43 828 579,49	43 234 759,69
1. Real property	0,00	0,00	1. Against related parties	43 828 579,49	43 234 759,69
2. Intangible assets	0,00	0,00	2. Against third parties in which the entity has an equity interest	0,00	0,00
3. Non-current financial assets	35 602 331,00	35 602 331,00			
a) in related parties			3. Against third parties		
- shares	0,00	0,00	a) Loans and borrowings	0,00	0,00
- other securities	0,00	0,00	b) issued debt securities	0,00	0,00
- loans advanced	0,00	0,00			
- other non-current financial assets	0,00	0,00	c) other financial liabilities	0,00	0,00
	0,00	0,00	d) bills of exchange payable	0,00	0,00
b) in third parties in which the entity has an equity interest			e) other	0,00	0,00
- shares	35 602 331,00	35 602 331,00			
- other securities	0,00	0,00	III. Current liabilities	61 793,36	7 581,14
- loans advanced	0,00	0,00	1. Liabilities against related parties	0,00	0,00
- other non-current financial assets	0,00	0,00	a) trade payables falling due:		
	0,00	0,00	- up to 12 months	0,00	0,00
c) in third parties			- after 12 months	0,00	0,00
- shares	0,00	0,00			
- other securities	0,00	0,00	b) other	0,00	0,00
- loans advanced	0,00	0,00			
- other non-current financial assets	0,00	0,00	2. Liabilities against third parties in which the entity has an equity interest	0,00	0,00
	0,00	0,00			
4. Other non-current investments	0,00	0,00	a) trade payables falling due:		
			- up to 12 months	0,00	0,00
V. Non-current prepayments	0,00	0,00	- after 12 months	0,00	0,00
1. Deferred tax assets	0,00	0,00			
2. Other prepayments	0,00	0,00	b) other	0,00	0,00
B. Current assets	42 775,35	32 355,23	3. Liabilities against third parties	61 793,36	7 581,14
I. Inventories	0,00	0,00	a) Loans and borrowings	0,00	0,00
1. Raw materials	0,00	0,00	b) issued debt securities	0,00	0,00
2. Semi-finished goods and work-in-progress	0,00	0,00	c) other financial liabilities	0,00	0,00
3. Finished goods	0,00	0,00	d) trade payables falling due:		
4. Merchandise	0,00	0,00	- up to 12 months	61 793,36	7 581,14
5. Advance payments on account of supplies and services	0,00	0,00	- after 12 months	0,00	0,00
				61 793,36	7 581,14
II. Current receivables	40 369,42	28 006,68	e) payments received on account of supplies and services	0,00	0,00
1. Receivables from related parties	0,00	0,00	f) bills of exchange payable	0,00	0,00
a) trade receivables falling due:			g) tax, customs duty, social security, health insurance and other public payables	0,00	0,00
- up to 12 months	0,00	0,00	h) wages and salaries	0,00	0,00
- after 12 months	0,00	0,00	i) other	0,00	0,00
	0,00	0,00			
b) other	0,00	0,00	4. Special funds	0,00	0,00
2. Receivables from third parties in which the entity has an equity interest	0,00	0,00	IV. Accruals	0,00	0,00
a) trade receivables falling due:			1. Negative goodwill	0,00	0,00
- up to 12 months	0,00	0,00	2. Other accruals		
- after 12 months	0,00	0,00	- non-current	0,00	0,00
	0,00	0,00	- current	0,00	0,00
b) other	0,00	0,00		0,00	0,00
			## ##	#ADR!	#ADR!
3. Receivables from third parties	40 369,42	28 006,68			
a) trade receivables falling due:					
- up to 12 months	0,00	0,00			
- after 12 months	0,00	0,00			
	0,00	0,00			
b) tax, subsidy, customs duty, social security, health insurance and other benefits receivable	40 369,42	28 006,68			
c) other receivables	0,00	0,00			
d) receivables at court	0,00	0,00			
III. Current investments	2 405,93	4 348,55			
1. Current financial assets	2 405,93	4 348,55			
a) in related parties					
- shares	0,00	0,00			
- other securities	0,00	0,00			
- loans advanced	0,00	0,00			
- other current financial assets	0,00	0,00			
	0,00	0,00			
b) in third parties					
- shares	0,00	0,00			
- other securities	0,00	0,00			
- loans advanced	0,00	0,00			
- other current financial assets	0,00	0,00			
	0,00	0,00			
c) cash, cash equivalents and other monetary assets					
- cash in hand and at bank	2 405,93	4 348,55			
- other cash equivalents	0,00	0,00			
- other monetary assets	0,00	0,00			
	2 405,93	4 348,55			
2. Other current investments	0,00	0,00			
IV. Current prepayments	0,00	0,00			
C. Outstanding share capital contributions	0,00	0,00			
D. Treasury shares	0,00	0,00			
Total assets	35 645 106,35	35 634 686,23	Total Equity and Liabilities	35 645 106,35	35 634 686,23